

## Patient Registration & History

Patient's Name \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 Street Address \_\_\_\_\_ Spouse\Guardian \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_  
 Occupation \_\_\_\_\_ Employer \_\_\_\_\_  
 Sports\Hobbies \_\_\_\_\_  
 Purpose of today's visit (Routine, Eye Irritation, Lost Glasses, etc.) \_\_\_\_\_

### --- Ocular History ---

Date of last **Eye Examination** \_\_\_\_\_ Doctor \_\_\_\_\_ Town \_\_\_\_\_  
 Do you or have you worn glasses? \_\_\_\_\_ Type (Single Vision, Bifocal, Progressive) \_\_\_\_\_  
 Do you or have you worn Contacts? \_\_\_\_\_ Type (Soft, Gas Perm, Astigmatic, Etc.) \_\_\_\_\_  
 Are you interested in Contact Lenses? \_\_\_\_\_ Why? \_\_\_\_\_

#### Current Contact lens wearers:

Brand of Solutions \_\_\_\_\_ Type of Disinfection \_\_\_\_\_  
 Average wearing time \_\_\_\_\_ If extended wear - how many days \_\_\_\_\_

### --- Physical History ---

Date of Last **Physical Exam** \_\_\_\_\_ Doctor \_\_\_\_\_ Town \_\_\_\_\_  
 Are you taking any medications? \_\_\_\_\_ If so - please list (ie Vitamins, Insulins, Oral Contraceptives, etc.) \_\_\_\_\_

Do you have any Allergies? \_\_\_\_\_ If so - To what? \_\_\_\_\_

Women: Are you pregnant? \_\_\_\_\_ If so - How many weeks? \_\_\_\_\_

Do you, or any blood relatives have any of the following? *(Please indicate S = Self F = Family)*

_____ Asthma / Lung Disease	_____ Double Vision	_____ Cataracts
_____ Heart / Vascular Disease	_____ Color Blindness	_____ Glaucoma
_____ Intestinal / Digestive Prob.	_____ Retinal Disease	_____ Blindness
_____ Cancer / Tumors	_____ Sudden Vision Loss	_____ Eye Surgery
_____ High / Low Blood Pressure	_____ Flashes / Floaters / Spots	_____ Dry Eye / Irritation
_____ Diabetes / Hypoglycemia	_____ Eye Tum / Lazy Eye	_____ Eye / Head Injury
_____ Thyroid Disease	_____ Eye Exercise / Vision Training	_____ Severe Headaches
_____ Fainting / Dizziness	_____ Poor Vision Even with Glasses	_____ Arthritis

Who may we thank for referring you? - Yellow pages , Newspaper, Direct Mailing, Company, Friend\Relative(Name) \_\_\_\_\_

PROFESSIONAL FEES ARE DUE AT THE TIME SERVICES ARE RENDERED. A \$5 (FIVE DOLLAR) BILLING CHARGE WILL BE APPLIED TO ALL OUTSTANDING BALANCES, UNLESS PRIOR ARRANGEMENTS HAVE BEEN MADE. THE RETURNED CHECK FEE IS \$25 (TWENTY FIVE DOLLARS). PATIENTS ARE RESPONSIBLE FOR ALL COSTS ASSOCIATED WITH COLLECTIONS OR LEGAL ACTIONS.

This information is confidential and was given by (signature) \_\_\_\_\_

Date \_\_\_\_\_

————— **OVER PLEASE FOR INSURANCE INFORMATION** —————

# Insurance Policy

*Due to the ever-increasing number of insurance carriers and plans,  
We have been forced to institute the following insurance policy.*

Your insurance coverage is a contract between you and your insurance company. It is up to **you** to **know your policy**. Even with a referral your insurance company may not pay and your services not be covered. You will be financially responsible for services rendered if your insurance company denies payment to us. If you have any questions, please call your insurance company directly.

It is your responsibility to obtain any and all referrals. Referrals cannot be backdated, as this is insurance fraud. If you do not have a referral, and one is required by your insurance, you are **expected to pay for your visit at the time of service**. We will supply you with a receipt so that you may apply for reimbursement from your insurance company.

We accept assignment from many insurance companies. The companies pay a percentage of the approved amount. It is the patient's obligation and the law that you pay any remaining deductible and balance between the approved amount and the amount paid by the insurance company. If for any reason your insurance company does not pay for your visit, it then **BECOMES YOUR RESPONSIBILITY**. It is your responsibility to know the contract between you and your insurance company. Please provide us with all the necessary information including the address and telephone number of your insurance company.

Insurance Carrier: \_\_\_\_\_ Phone#: \_\_\_\_\_

Insurance Address: \_\_\_\_\_

Policy #: \_\_\_\_\_ Group # \_\_\_\_\_

Name of Card Holder: \_\_\_\_\_ SS#: \_\_\_\_\_

Birth Date of Card Holder: \_\_\_\_\_

Card Holders Employer: \_\_\_\_\_ Phone #: \_\_\_\_\_

Patient's Name: \_\_\_\_\_ SS#: \_\_\_\_\_

Patient's Birth Date: \_\_\_\_\_ Relationship to Cardholder: \_\_\_\_\_

We will directly bill your insurance company as a courtesy to you only when the below criteria have been met:

1. Benefits must be verified by our office **prior** to any service.
2. Patient liability must be paid at time services are rendered.
3. For those companies that we do not have a contract with, a **credit card imprint** must be left with us as a security guarantee for payment.

If your insurance company does not pay your balance within 90 days, you will be notified that payment is owed by you. If after 10 business days, you have not paid your balance or contacted us for payment arrangements, your credit card will be billed.

**I have read, understand and am willing to comply with the above mentioned insurance policy.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**All insurance companies state that we must have on file your signature for release of records and authorizing payments. Please sign and date in the boxes below.**

PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE: I authorize the release of any medical or other information necessary to process this claim. I also request payment of benefits to either myself or the party who accept assignment of benefits.

Signature \_\_\_\_\_ Date \_\_\_\_\_

INSURED'S OR AUTHORIZED PERSON'S SIGNATURE I authorize payment of medical/optical benefits to J. Scot Ellis, O.D. for Optometric and Optical services.

Signature \_\_\_\_\_ Date \_\_\_\_\_